

DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
24.23%	27.50%	1,609.64	\$78.62

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BEARISH** leading to a **0.46%** decline in the **All-Share Index**. This resulted in a year-to-date return of **5.64%**. Consequently, the market capitalization settled at **68.34trn**.

The market movers were the stocks of **GTCO**, **ACCESSCORP**, **ZENITHBANK**, **UBA** and **MTNN** etc.

Market Breadth which is the measure of investors' sentiment was **1.06x** compared to the previous day's market breadth of **1.76x**

KEY MARKET	Today	Previous	% change	NGX RETURN HISTORY	
NGX-ASI	108,733.40	109,231.96	↓ -0.46%	Day change	↓ -0.46%
Mkt Cap. (N'trn)	68.34	68.65	↓ -0.46%	WTD Return	↑ 2.54%
Volume (million)	459.21	554.07	↓ -17.12%	MTD Return	↑ 2.77%
Mkt Turnover (NGN'mn)	11,164.94	14,347.72	↓ -22.18%	QTD Return	↑ 2.91%
Number of Deals	15,723.00	16,704.00	↓ -5.87%	YTD Return	↑ 5.64%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **34**, chiefly led by stocks of **ABCTTRANS**, **STERLINGNG** and **CHELLARAM** with **10.00%**, **10.00%**, and **9.94%** gains each. Whereas, the number of decliners stood at **32** led by **TRANSPower**, **HMCALL** and **MEYER** with **9.98%**, **9.57%**, and **9.09%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **TANTALIZER**, **GTCO** and **ZENITHBANK**.

Transaction Volume for the day recorded **459.21 million**, compared to the previous day's volume of **554.07 million** trades valued at **₦ 11.1billion** from the **15,723** deals executed. The number of stocks engaged at the end of today's trading session closed at **126**.

At the time of writing this report, **Brent Crude** was trading at **\$63.22/barrel**, **WTI** at **\$60.31/barrel**, **OPECBASKET** was trading at **\$62.87 barrel** while Gold was trading at **\$3,331.80/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies, closed at **100.00** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
ABCTTRANS	2.60	2.86	10.00%	TRANSPower	364.90	328.50	-9.98%
STERLINGNG	5.50	6.05	10.00%	HMCALL	4.70	4.25	-9.57%
CHELLARAM	9.46	10.40	9.94%	MEYER	8.80	8.00	-9.09%
ACADEMY	3.93	4.32	9.92%	REGALINS	0.59	0.55	-6.78%
REDSTAREX	5.05	5.55	9.90%	SUNUASSUR	5.35	4.99	-6.73%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
TANTALIZER	2.30	2.30	101,380,593	GTCO	68.00	69.05	3,536,073,334.00
GTCO	68.00	69.05	51,281,902	ZENITHBANK	49.00	48.90	1,057,851,117.00
ACCESSCORP	21.80	21.30	45,165,697	ACCESSCORP	21.80	21.30	975,268,409.60
ZENITHBANK	49.00	48.90	21,796,892	DANGCEM	440.00	440.00	481,923,921.50
STERLINGNG	5.50	6.05	15,500,755	PRESCO	850.20	880.00	474,948,753.80

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